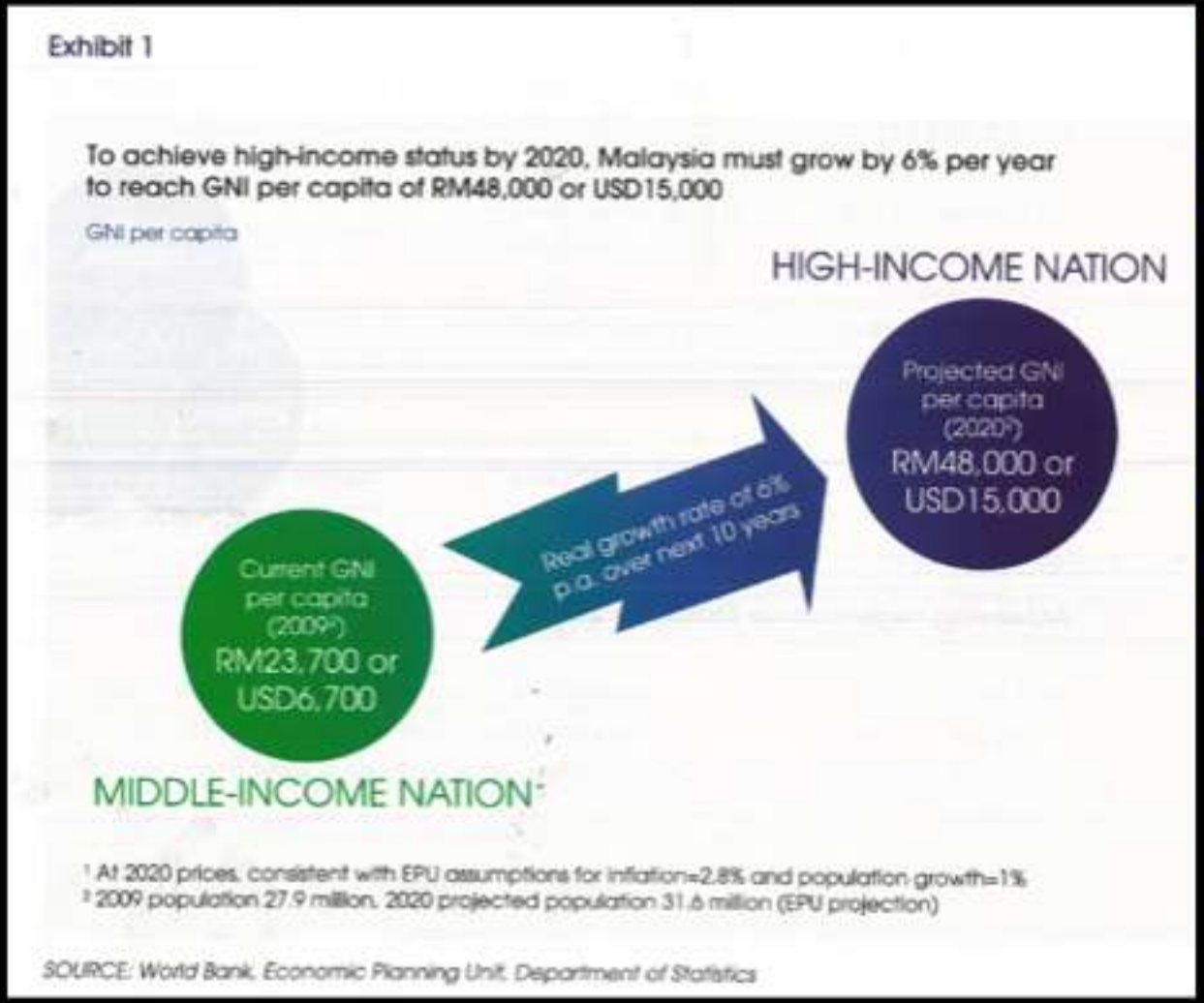
Exhibit 1



The Country has a Vision *To transform… High Income; Develop Status by 2020*

ETP >> EPPs

National Key Economic Areas (NKEAs) in the ETP

Water is not an NKEA

But Water is critical for the success

The water issues now and in the future

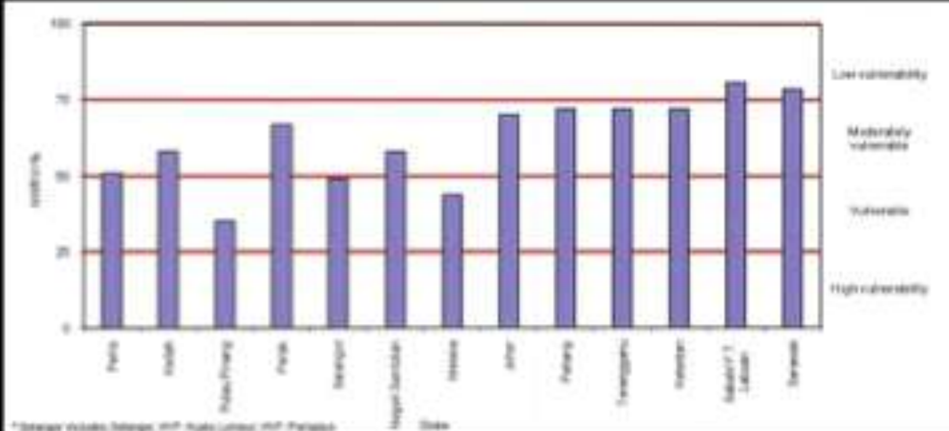
Total Water Demand against Total Water Availability for All Sectors

States	Land Area sq.km	Total Consumptive Water Demand (mm)					Effective rain (mm)	Excess/deficit (mm) - Unregulated Flows				
		2010	2020	2030	2040	2050		2010	2020	2030	2040	2050
Perlis	821	373.3	364.2	348.0	345.1	342.3	71	(302)	(294)	(277)	(275)	(272)
Kedah	9,500	307.6	313.2	299.1	302.4	302.8	112	(195)	(201)	(187)	(190)	(190)
Pulau Pinang	1,048	729.4	791.3	797.5	834.4	853.2	120	(609)	(671)	(677)	(714)	(733)
Perak	21,035	92.7	91.6	85.5	85.6	86.1	142	47	48	54	54	53
Selangor	8,396	264.4	296.6	306.0	328.7	348.0	114	[illegible]	(183)	(192)	(215)	(234)
Negeri Sembilan	6,686	51.0	54.1	53.6	54.7	56.0	78	23	[illegible]	[illegible]	[illegible]	18
Melaka	1,664	193.9	220.1	225.9	246.0	263.4	86	[illegible]	(135)	(140)	(161)	(178)
Johor	19,210	37.2	45.8	53.8	60.6	67.7	171	134	125	117	110	103
Pahang	36,137	20.1	26.2	24.8	25.2	26.5	165	145	139	140	140	138
Terengganu	13,035	67.8	74.8	74.4	76.7	78.7	254	186	179	179	177	175
Kelantan	[illegible]	108.1	107.2	105.6	106.6	106.7	136	67	68	70	70	69
Pen. Malaysia	132,631	96.5	103.1	102.2	105.9	109.2	159	62	56	57	53	50
Sabah	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	177	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
FT Labuan	92	197.7	264.3	285.6	306.0	318.0	323	125	58	37	59	4
Sarawak	124,450	8.4	17.3	17.6	17.5	18.0	221	212	203	203	203	202
East Malaysia	[illegible]	10.0	17.5	17.5	18.4	18.5	269	258	251	251	250	250
Total Malaysia	[illegible]	44.7	50.8	51.7	53.5	55.1	225.0	180.3	173.8	173.3	171.5	169.9

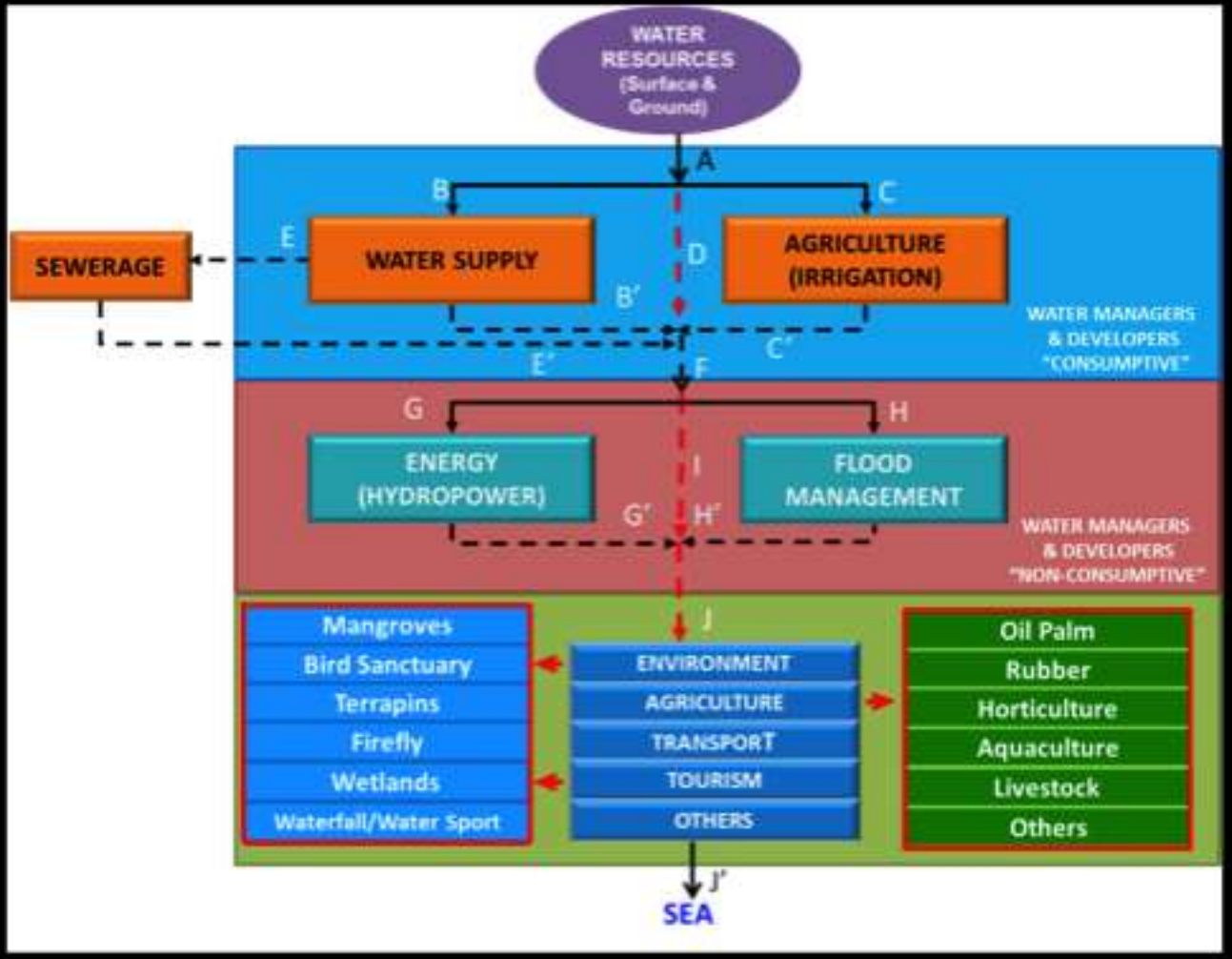
Source: RNWRS (2000-2050) (JPS 2012)

That 5 States in Peninsular Malaysia is already in deficit of unregulated available supply.
Other States in declining trend

Agriculture under threat



None of the States in the Peninsular are in the Low Vulnerability Index?
Sabah and Sarawak only just..



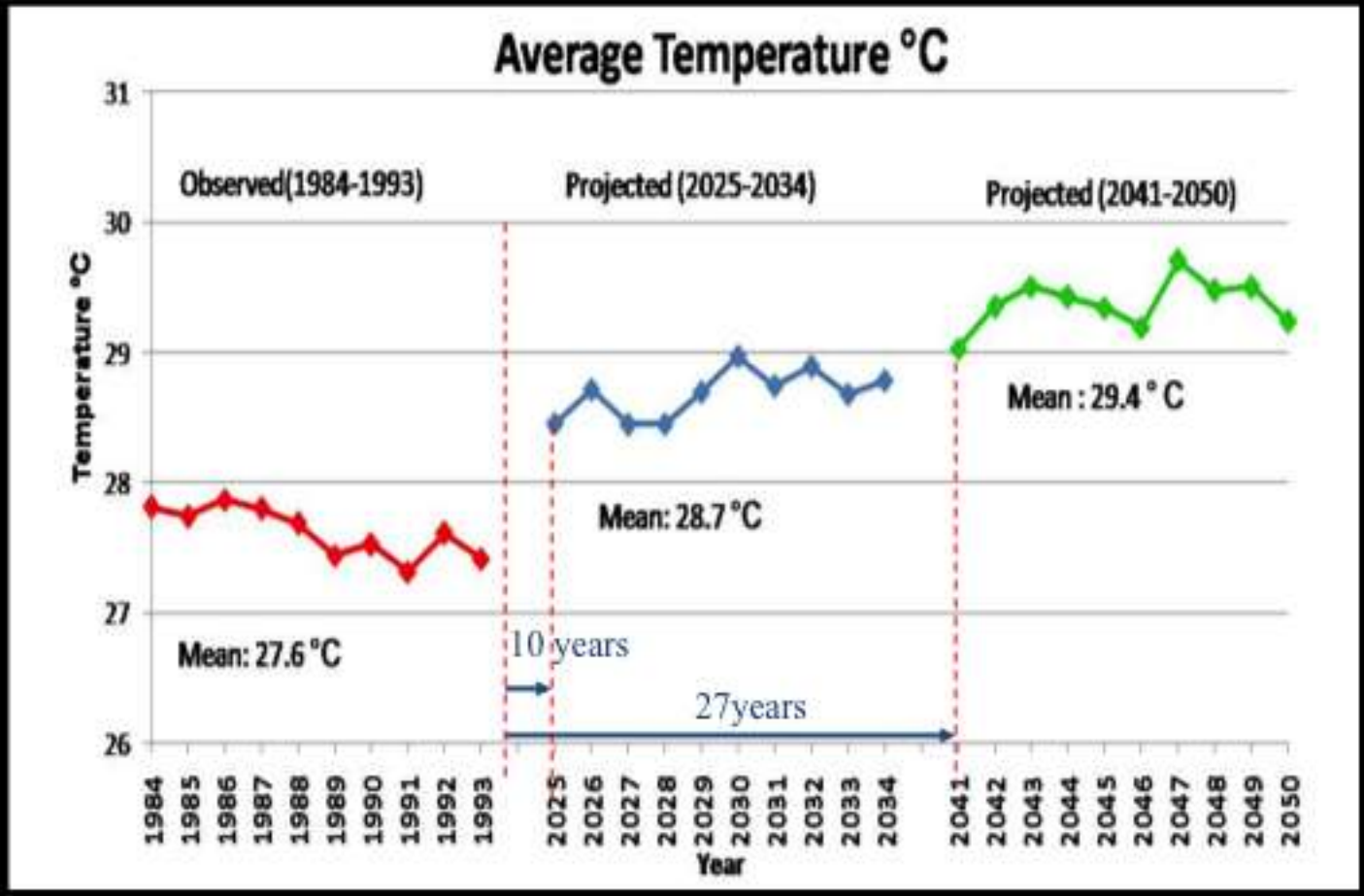
Agriculture is at the "mercy" of other sectors?

- **Water for Environment under threat (*Quantity & Quality*)**
- **Off-river supply and rainfed agriculture under threat (*Quality & Quantity*)**

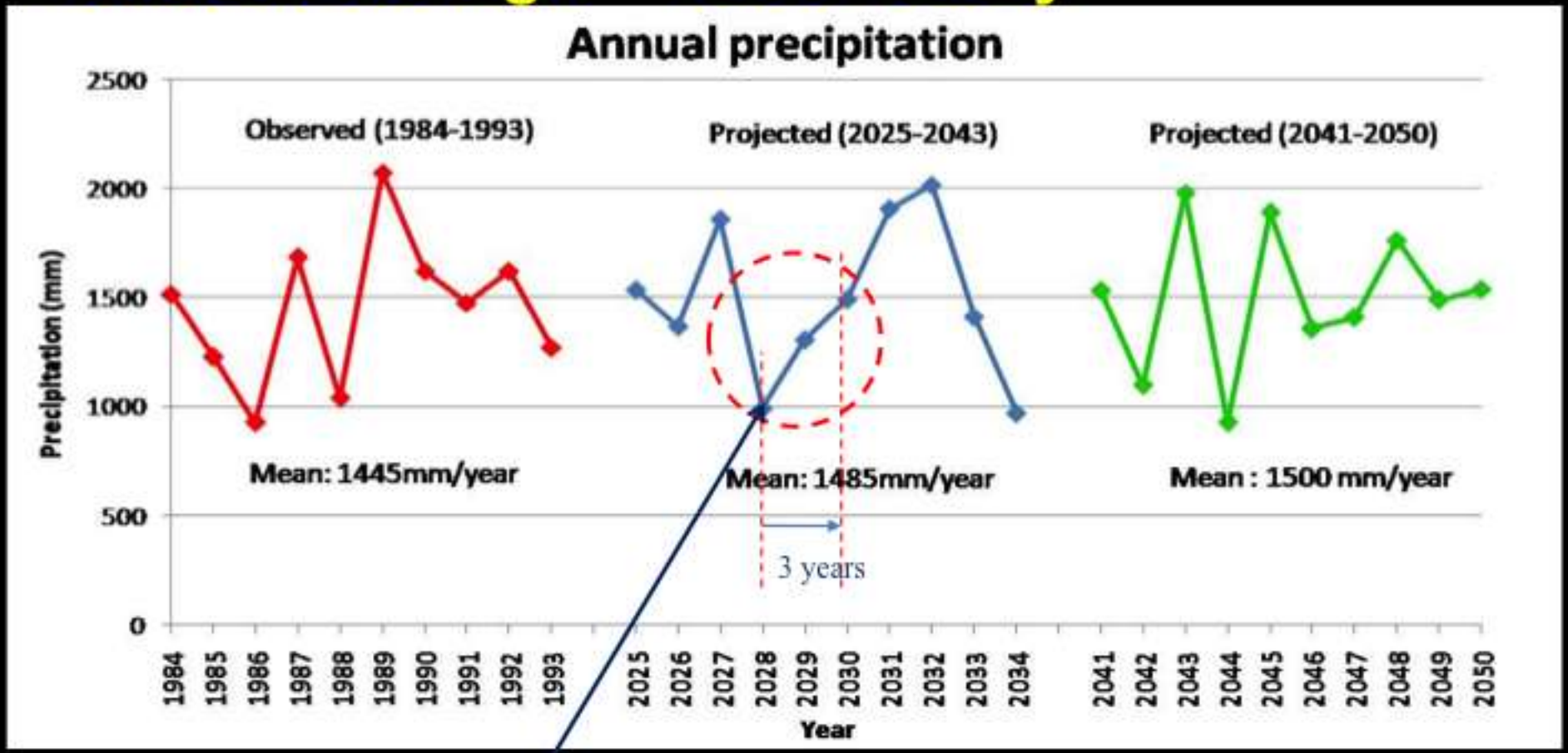
Who cares for rainfed agriculture? (MOA?)

Who cares for water for oil palm (also a food crop)?

Climate Change – Pulau Carey

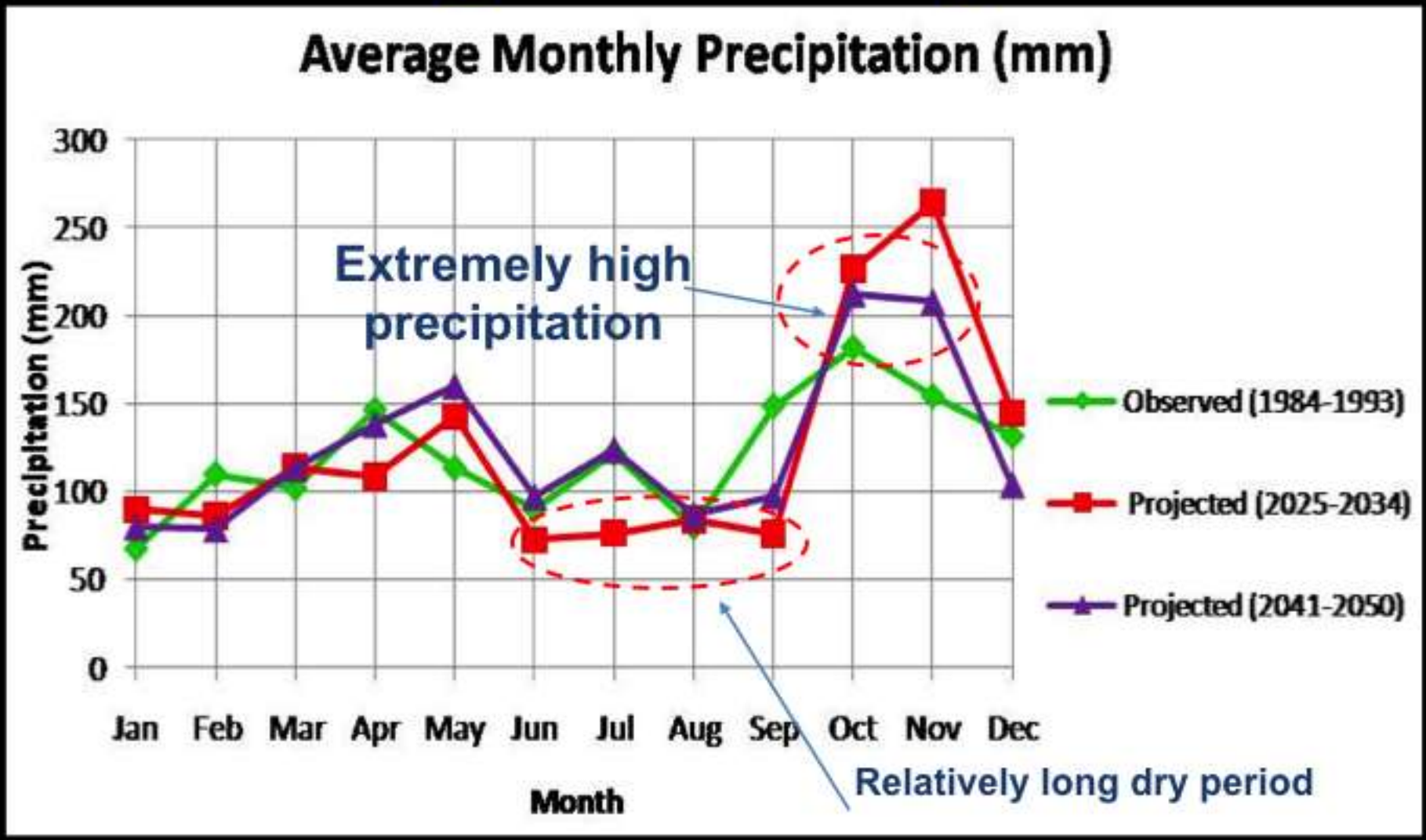


Climate Change – Pulau Carey



Relatively long dry period – recovery time to annual average amount over 3 years

Climate Change – Pulau Carey



Advance countries develop, own and export STI

We are still stuck with

Plug & Play

Cut & Paste

IMM is about change
Change must be with acceleration to be exciting

How can we make IMM *EXCITING* for

Farmers?

Politicians?

For other stakeholders? (especially the Agriculture and Water Sectors)

& Us ????